

Thank you for selecting our ortho healthcare team! We will strive to provide you with the best possible ortho care. To help us meet all your dental healthcare needs, please fill out this form completely in ink.

Patient Information (CONFIDENTIAL)

Name _____ Birthdate _____ SS# _____
 Address _____ City _____ State _____ Zip _____
 Home Phone _____ Cell Phone _____
 Check Appropriate Box Single Married Divorced Widowed Separated
 If Student, Name of school/College _____ City _____ State _____ Full Time Part Time
 Patient or Parent/Guardians' Employer _____
 Business Address _____ City _____ State _____ Zip _____
 Spouse or Parent/Guardian's Name _____ Employer _____ Work Phone _____
 Whom May We Thank for Referring You? _____
 Person to Contact in Case of Emergency _____ Phone _____

Responsible Party

Name _____ Birthdate _____ Relationship to Patient _____
 Address _____ Home Phone _____
 City _____ State _____ Zip _____ Cell Phone _____
 Employer _____ Work Phone _____ SS# _____
 Is this Person Currently a Patient in our Office? Yes No

For your convenience, we offer the following methods of payments. Please check the option you prefer. Payment in full at each appointment
 Cash Personal Check Credit Card Visa Master Card I wish to discuss the office's payment policy

Dental Insurance Information

Name of Insured _____ Relationship to Patient _____
 Birthdate _____ SS# _____
 Name of Employer _____ Union or Local # _____ Work Phone _____
 Address of Employer _____ City _____ State _____ Zip _____
 Insurance Company _____ Group # _____ Policy/ID# _____
 Ins. Co. Company _____ City _____ State _____ Zip _____
 Insurance Telephone # _____

DO YOU HAVE ANY ADDITIONAL INSURANCE? Yes No ***IF YES, COMPLETE THE FOLLOWING:***

Name of Insured _____ Relationship to Patient _____
 Birthdate _____ SS# _____
 Name of Employer _____ Union or Local # _____ Work Phone _____
 Address of Employer _____ City _____ State _____ Zip _____
 Insurance Company _____ Group # _____ Policy/ID# _____
 Ins. Co. Company _____ City _____ State _____ Zip _____
 Insurance Telephone # _____



Medical History

Do you have a Dentist? Yes No

Dentist's Name: _____

Phone # (____) _____ Date of last visit: _____

Your current physical health is: Good Fair Poor

Are you currently under the care of a physician? Yes No

Please explain: _____

Are you taking any prescription/over the counter drugs? Yes No

Please list each one: _____

For Women: Are you taking birth control pills? Yes No

Are you pregnant? Yes No Week # _____

Are you nursing? Yes No

Have you ever had any of the following disease or medical problems?

- | | |
|---------------------------------------|----------------------------------|
| Y N Abnormal Bleeding | Y N Hemophilia |
| Y N Anemia | Y N Hepatitis |
| Y N Artificial Bones / Joints/ Valves | Y N High / Low Blood Pressure |
| Y N Asthma / Arthritis | Y N HIV+ / AIDS |
| Y N Blood Transfusion | Y N Hospitalized for Any Reason |
| Y N Cancer / Chemotherapy | Y N Kidney Problems |
| Y N Congenital Heart Defect | Y N Mitral Valve Prolapse |
| Y N Diabetes | Y N Psychiatric Problems |
| Y N Difficulty Breathing | Y N Radiation Treatment |
| Y N Drug / Alcohol Abuse | Y N Rheumatic / Scarlet Fever |
| Y N Emphysema | Y N Severe / Frequent Headaches |
| Y N Epilepsy / Seizures / Fatigue | Y N Shingles |
| Y N Fever Blisters / Herpes | Y N Sickle Cell Disease / Traits |
| Y N Glaucoma | Y N Sinus Problems |
| Y N Heart Attack / Stroke | Y N Tuberculosis (TB) |
| Y N Heart Murmur | Y N Ulcers / Colitis |
| Y N Heart Surgery / Pacemaker | Y N Venereal Disease |

Please list any serious medical condition(s) that you have ever had:

Are you allergic to any of the following?

- | | | |
|-------------------------|------------------------|------------------|
| Y N Aspirin | Y N Dental Anesthetics | Y N Penicillin |
| Y N Any Metals/Plastics | Y N Erythromycin | Y N Tetracycline |
| Y N Codeine | Y N Latex | Y N Other |

Please list any other drugs / materials that you are allergic to: _____

Any other condition that may impact your care _____

Dental History

What are the main concerns that you would like orthodontics to accomplish?

Have you ever had or been evaluated for orthodontic treatment? Yes No

Have you ever had a serious / difficult problem associated with any previous dental work? Yes No

Do you now or have you ever experienced pain / discomfort in you jaw joint (TMJ / TMD)? Yes No

Your current dental health is: Good Fair Poor

Do you like your smile? Yes No Gums ever bleed? Yes No

Have you ever had an injury to your: Mouth Teeth Chin (please circle)

Do you have any speech problems? _____

Do you generally breathe through your mouth? Yes No

If yes, please circle: While Awake? While Asleep?

Do you have any missing or extra permanent teeth Yes No

Have you ever taken Phen-Fen (Also known as Redux or Pondimin) Yes No

If yes, when? _____

Do you smoke or use tobacco in any form? Yes No

I understand that the information that I have given today is correct to best of my knowledge. I also understand that this information will be held in the strictest confidence and it is responsibility to my information this office of any changes in my medical status.

I understand that, under Health Insurance Portability & Accountability Act of 1996 (HIPAA), I have certain rights to privacy regarding my protected health information. The information can and will be used to:

- Conduct, plan and direct my treatment and follow-up among the multiple healthcare providers who may be involved in that treatment directly and indirectly.
- Obtain payment from third-party payers. .
- Conduct normal healthcare operations such as quality assessments and physician certifications.

I may contact this organization at any time to obtain a current copy of the Notice of Privacy Practice.

I understand that I may request in writing that you restrict how my private information is used. I also understand you are not required to agree to my requested restrictions, but if you do agree then you are bound to abide by such restrictions.

I understand that I may revoke this consent in writing at any time, except to the extent that you have taken action relying on this consent.

Signature: _____

Relationship to Patient: _____

Date: _____